

Our mission is to prepare men and women with disabilities to live and work to their greatest level of independence.

A brochure can't tell you everything you need to know about planned giving and which method of giving would be the most advantageous for your estate planning and financial situation. Always check with your accountant, attorney, or tax advisor for additional information on how these general rules apply to your particular situation.

When you support Palm Beach Habilitation Center, you help bring hope and opportunity to men and women who wish to become contributing members of this community. Please consider creating a lasting legacy that will change lives and create a future.

From Your Hab Center Family,



“Thank You!”

Your Past Support Transformed Lives

After job training at the Center, Becky was hired by Palm Beach Kennel Club as a card inspector and greeter. Through the Supported Living Program, Becky is able to live in her own apartment.



Through the skills he learned in the employment training program, Jason was able to achieve his dream... getting a job at Lowes. He is currently working full-time as a Customer Service Construction Associate.

*Just Imagine... what
Your Future Support
will do!*

To make a planned gift or for more information, please call the Development Office at (561) 965-8500 Ext. 212 or e-mail postman@pbhab.org

Planned Giving Opportunities



Palm Beach Habilitation Center, Inc.
4522 South Congress Avenue
Lake Worth, FL 33461
(561) 965-8500 phone
(561) 433-2073 fax
www.pbhab.org



PALM BEACH HABILITATION CENTER

"Providing Employment, Job Placement, Residential and Senior Activities since 1959 for individuals with mental, emotional and physical disabilities"

Since 1959, Palm Beach Habilitation Center has placed over 10,000 men and women with disabilities into the community work force where they have become tax payers and contributing citizens of this community.

Specialized programs and services have been added in order to meet the changing needs of the community and the changing needs of the over 700 clients that we serve each year. Computer training, food service training, residential options, case management, vocational evaluation, recreational and retirement programs are but a few that have been added so that each individual served has the opportunity to enjoy a complete array of services even as they age.

Our successes would not have been possible without the encouragement and ongoing support of this community. As we continue to plan and build for the changing and emerging needs of the people that we serve, the partnerships that have been established will become increasingly more important.

With your help, deserving men and women will have a future!



Giving Opportunities

Cash—If you itemize, you can lower your income taxes simply by writing the Hab Center a check! Gifts of cash are fully deductible—up to a maximum of 50% of your adjusted gross income.

Bequest—Name the Hab Center as a beneficiary in your will with an outright gift. You can give a designated dollar amount or a percentage of your estate. Your will does not have to be redrafted — it can very easily be amended with a codicil.



Stock—It is often more tax-wise to donate stock than cash because you avoid paying capital gains tax on the increase in the value of the stock and you receive an income tax deduction for the full fair market value of the stock.

As always, you can designate the use of your monies in a variety of ways such as:

- **Unrestricted**—used in support of our general charitable purposes
- **Restricted**—used where YOU designate
- **Honorarium or Memorial**—to honor a family member or loved one's birthday, anniversary, retirement, wedding, etc.



Retirement Assets—Name the Hab Center as beneficiary of your retirement plan if you no longer need it for your future financial security.

Real Estate—Avoid capital gains tax and receive a charitable deduction for the full fair market value of the property. You and your spouse can continue to use it for your lifetimes while you receive a current income tax deduction.

Life Insurance—Life insurance is an excellent way to make a significant gift to the Hab Center. Purchase a new policy or donate a policy that you currently own but no longer need.

Life Income Gift — Life income gifts serve a dual purpose. They provide philanthropic support for the Hab Center while offering both a charitable income tax deduction and an income stream to you and/or your loved ones.



Endowment Fund—Create an endowment to support our work in perpetuity!